



Filing ID #10021618

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Christopher E. Smith
Status: Congressional Candidate
State/District: MIo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/5/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BlackRock Emerging Markets Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
BlackRock S&P Small Cap Equity Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Book: The Supreme Court and the Development of Law published by Palgrave Macmillan [IP]		Undetermined	Author royalty	None	\$201 - \$1,000
Book: John Paul Stevens: Defender of Rights in Criminal Justice published by Rowman & Littlefield [IP]		Undetermined	Author royalty	None	\$1 - \$200
Capital One 360 Money Market [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Discover Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Dodge & Cox Stock Portfolio [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Puritan [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LISC 401k Plan [MF]	SP	\$1 - \$1,000	Tax-Deferred		
LISC Tax-sheltered Annuity Plan [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ American Funds EuroPacific Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Equity Index R3 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Global Equities R3 [MF]		\$100,001 - \$250,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Growth R3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Social Choice R3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Stock R3 [MF]		\$100,001 - \$250,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ Dodge & Cox Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ TIAA Real Estate [MF]		\$50,001 - \$100,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ TIAA Traditional [MF]		\$250,001 - \$500,000	Tax-Deferred		
Nationwide Destination 2030 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Nationwide S&P 500 Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Prudential High Yield Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
State Street S&P 500 Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
State Street Target Retirement 2025 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
T. Rowe Price Mid Cap Value [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Textbook: Living Democracy published by Pearson [IP]		Undetermined	Author royalty	\$5,001 - \$15,000	\$5,001 - \$15,000
Textbooks: Am.System of Crim Justice; Crim Justice in America; various editions published by Cengage [IP]		Undetermined	Author royalty	\$103,000.00	\$106,000.00
TIAA Life Insurance [WU]		\$15,001 - \$50,000	None		
TIAA-CREF Equity Index Fund-Retail Class [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
TIAA-CREF Money Market Fund-Retail Class [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TIAA-CREF Social Choice Equity Fund-Retail Class [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Virtus Ceredex Small Cap Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya 401k Stable Value Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya Small Cap Growth Equity [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Michigan State University COMMENTS: Unpaid leave of absence from the University in 2018	salary	\$.00	\$152,843.00
Local Initiative Support Corporation (LISC)	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2017	Michigan State University and candidate/employee	Unpaid leave of absence from employment in 2018 with opportunity for candidate to pay for continuation of benefits

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Michigan State University 403(B) Retirement Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christopher E. Smith , 05/5/2018